

**IN THE UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF DELAWARE**

|  |   |                                   |
|--|---|-----------------------------------|
|  |   | -X                                |
| In re:   | : | Chapter 11                        |
|  | : |                                   |
| AMERICAN CLASSIC VOYAGES CO.,<br><i>et al.</i> ,                   | : | Bankruptcy Case No. 01-1954 (KJC) |
|  | : | Jointly Administered              |
|  | : |                                   |
| Debtors.   | : | Adv. Proc. No. 03-56998 (KJC)     |
|  |   | -X                                |
| AMERICAN CLASSIC VOYAGES CO.,<br><i>et al.</i> ,                   | : |                                   |
|  | : |                                   |
| Appellants,  | : |                                   |
| v.   | : | Civil Action No. 07-352 (JJF)     |
|  | : |                                   |
| JP MORGAN CHASE BANK, NATIONAL<br>CITY BANK AND CAPITAL ONE, N.A., | : |                                   |
|  | : |                                   |
|  | : |                                   |
| Appellees.   | : |                                   |
|  |   | -X                                |

**STIPULATION AND ORDER**

The parties hereto, through their attorneys, hereby stipulate and agree, subject to the Court's approval, that the schedule for the remaining briefing on this Bankruptcy Appeal shall be amended as follows:

1. Appellees' Answering Brief on Appeal shall be served and filed on or before February 8, 2008;
2. Appellants' Reply Brief on Appeal shall be served and filed on or before March 7, 2008.

**ROSENTHAL, MONHAIT & GODDESS, P.A.**

By: /s/ Norman M. Monhait

Norman M. Monhait (#1040)  
919 Market Street, Suite 1401  
Citizens Bank Center  
P.O. Box 1070  
Wilmington, DE 19899-1070  
(302) 656-4433  
Attorneys for Appellants

**BLANK ROME LLP**

By: /s/ Micheal D. DeBaecke

Michael D. DeBaecke (#3186)  
1201 N. Market Street, Suite 800  
Wilmington, Delaware 19801  
(302) 425-6400  
Attorneys for Appellees  
National City Bank and Capital One, N.A.

**POTTER ANDERSON & CORROON LLP**

By: /s/ Gabriel R. MacConaill

Laurie Selber Silverstein (#2396)  
Gabriel R. MacConaill (#4734)  
1313 N. Market Street, 7<sup>th</sup> Floor  
Hercules Plaza  
Wilmington, Delaware 19801  
(302) 984-6067  
Attorneys for Appellee  
J.P. Morgan Chase Bank

**SO ORDERED** this \_\_\_\_\_ day of January, 2008.

\_\_\_\_\_  
The Honorable Joseph J. Farnan, Jr.